

## ABOUT US – WHO WE ARE

We are an innovate, customer-focused start-up and also a regulated European pension fund.

## FACTSHEET Why choose ePension?

### VISION WHAT WE WANT TO ACHIEVE



#### BEING PIONEERS

ePension will be the first innovative provider of corporate pension plans that are future-proof serving as an example for other market participants.

#### REDUCING POVERTY AMONG THE ELDERLY

ePension wants to regain customers' trust in products dealing with retirement provisions, whereby increasing its market share and reducing poverty among the elderly.

#### OVERCOMING BOUNDARIES

ePension is a pension plan provider for companies all over Europe and consolidates their retirement provisions.

### STRENGTHS WHAT MAKES US UNIQUE



#### UTMOST SECURITY

ePension is regulated by the Luxembourgian and German financial supervisory authorities, offering its customers the highest degree of security.

#### LONGSTANDING EXPERTISE

ePension has Swiss roots and relies on many years of experience of a Swiss pension fund which has over 70,000 Swiss customers and manages assets worth around CHF 7 billion.

#### A STRONG COMMUNITY

ePension is not an insurance company, but a savings association in the form of a pension fund, in which each participant saves up their pension and hedges their risks.

#### COMPREHENSIVE DIGITALISATION

From the very beginning, ePension has set up its management to be automated and places great importance on digitalisation and is thus well prepared for the future requirements of corporate pension planning.

### VALUES WHAT IS IMPORTANT TO US



#### ASSUMING RESPONSIBILITY

ePension is not subject to its owners' personal interests, meaning it is primarily focused on the interests of its customers.

#### BEING TRANSPARENT

ePension stands for transparency: Documents are brief and easy to understand for everyone.

#### INVESTING IN SUSTAINABILITY

Nearly 100% of the funds invested are invested according to ESG criteria.

#### A ROLEMODEL FOR SIMPLICITY

ePension uses short and informative video tutorials.